



PARALEGAL ASSOCIATION OF SANTA CLARA COUNTY
Trust and Estates Section Meeting

****DATE CHANGE****

TO ALL ATTORNEYS, PARALEGALS & OTHER LEGAL PROFESSIONALS:

DATE: Thursday, November 14, 2013
TIME: Noon; Speaker 12:15 to 1:15
TOPIC: Estate and Gift Tax Issues Surrounding the Repeal of Defense of Marriage Act (DOMA)
SPEAKER: Jennifer M. Cunneen, Esq., Hopkins & Carley
Lynn Dowsing-Connolly, Paralegal, Hopkins & Carley

Jennifer Cunneen has advised individuals, families and closely-held businesses for over 20 years on a variety of family wealth related issues, including estate and charitable planning, probate and trust administration, tax and business issues, trust reformation, special needs trusts and limited conservatorships. She also advises clients on establishment of family foundations and other 501(c)3 charitable entities. Jennifer serves as Chief Financial Officer and Director of the Santa Clara County Bench and Bar Historical Society.

Lynn Dowsing-Connolly has worked in estate planning and trust administration for 13 years and holds a B.S. degree from California Polytechnic University, San Luis Obispo. She is a member of the Paralegal Association of Santa Clara County ("PASCCO"), Bay Area Lawyers for Individual Freedom ("BALIF") and The National LGBT Bar Association.

LOCATION: Moss Adams LLP
635 Campbell Technology Parkway, Campbell, CA 95008

Map and Direction: <http://maps.yahoo.com/#mvt=m&lat=37.280312&lon=-121.941383&zoom=16&trf=0&tt=&q=635+Campbell+Technology+Pky%2C+Campbell%2C+CA+95008-5059&conf=1&start=1>
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COST: PASCCO Member: \$20.00; PASCCO Student Member: \$18.00; Non-Members \$25.00

RSVP: Postmark by November 11, 2013 (regular mail); by ***November 13, 2013** (electronic reservation/payment)

RESERVATION SLIP – Trust & Estates Section
November 14, 2013

MAKE YOUR CHECK PAYABLE TO "PASCCO" AND MAIL IT WITH THIS COMPLETED FORM TO:

PASCCO * 1275 Franklin Street * PMB 192 * Santa Clara * CA * 95050

OR YOU MAY REGISTER ONLINE AT www.pascco.org BEGINNING **OCTOBER 16, 2013**

Name: _____ Telephone: _____ e-mail: _____

_____ PASCCO Member: \$20.00 _____ PASCCO Student Member: \$18.00 _____ Non-Member: \$25.00

_____ *Request a vegetarian meal*

PASCCO is a California State Bar Association approved MCLE provider and CLAE credit is approved by the National Association of Legal Assistants ("NALA")