



## PARALEGAL ASSOCIATION OF SANTA CLARA COUNTY

### TO ALL ATTORNEYS, PARALEGALS & OTHER LEGAL PROFESSIONALS:

DATE: March 17, 2016  
TIME: 6:00 pm – 8:00 pm  
TOPIC: Blue Sky Law and Research\*  
SPEAKER: Jan M. Lewis, Senior Paralegal, Montgomery & Hansen, LLP  
HOST/LOCATION: Aiken Welch Court Reporters (Sustaining Member)  
[111 N Market Street, Suite 300, San Jose](http://111NMarketStreet.com)



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Jan M. Lewis has been a corporate and securities paralegal for nearly two decades. She is currently a senior paralegal at Montgomery & Hansen, LLP, where she specializes in corporate, securities, and trademark. Ms. Lewis has been a corporate and securities paralegal at Cooley; a knowledge management specialist at Wilson, Sonsini, Goodrich & Rosati; and a business analyst for Solium, where she helped design the latest release of its Corporate Focus capitalization management software. Ms. Lewis earned her Paralegal Certificate from Santa Clara University School of Law.

Summary: Blue sky practice is one of the more interesting and complex areas of corporate law. It requires the skill set to be able to recognize and understand a given transaction and the underlying issues, research the law and regulations in various jurisdictions, prepare and file required filings with the SEC and the state securities agencies, and generally assure compliance with securities regulations.

In this session, you will gain an understanding of the framework of securities regulation at the state and federal level. You will learn how to research and draft a blue sky memorandum for common transactions such as venture capital financing, angel financing, bridge financing, issuing shares to founders, and stock option transactions. You will learn what resources are available for blue sky research; how to perform tasks to secure exemptions or registrations at the federal and state level; how to file securities documents with the Securities and Exchange Commission, the California Department of Business Oversight, and state securities agencies; and how to prepare and file some of the more frequent securities filings, such as Form D, 25102(f) Notice, 25102(o) Notice, EDGAR Form ID, Form U-2 and Form U-2A.

Objectives: 1 - Understand the framework of securities regulation at the state and federal level.  
2 - Learn how to research and draft a blue sky memorandum.  
3 - Learn how to perform tasks and do filings to secure securities exemptions or registrations at the federal and state level.

PASCCO Member: \$25.00

PASCCO Student Member: \$23.00

Non-Member: \$35.00

Register online: <https://www.eventbrite.com/e/pasccos-march-17-2016-general-meeting-tickets-21274996086>

\*1 hr. MCLE Credit pending approval

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